

<b>Code</b>	<b>STB.6M.SSI.C.EU.CASH-05</b>
<b>Company name</b>	
<b>Date</b>	06/01/2020
<b>Subject</b>	Report on the result of covered warrant distribution

**Content:**

SSI Securities Corporation announces the report on the result of covered warrant distribution as follows:

**I. Information on the warrant:**

1. Information on warrant:

- Name of warrant: **STB/6M/SSI/C/EU/Cash-05**
- Underlying security: STB
- Issuer of the underlying security: Sai Gon Thuong Tin Commercial Joint Stock Bank
- Warrant type (call/put): call
- Warrant style (European style/American style): European style
- Method of exercise (cash/ transfer of underlying security): in cash
- Duration: 06 months
- Expiration date: November 30, 2020
- Conversion ratio: 1:1

- Exercise price: VND 11,000
- Multiplier (for a warrant based on security index): none
- Value of collateral: 3,500,000,000 VND

2. Information on the offering:

- Start date of offering: May 29, 2020
- End date of distribution: May 29, 2020
- Time of subscription: from 10:00, May 29, 2020 to 12:00, May 29, 2020
- Payment date for warrant purchase: May 29, 2020
- End date of warrant transfer: May 29, 2020

**II. Result of warrant distribution**

Investor	Offering price (VND/ warrant)	Quantity of offered warrants	Quantity of ordered warrants	Quantity of distributed warrants	Quantity of subscribers	Quantity of distributed persons	Quantity of undistributed warrants	Distribution ratio
1. Individual investors, of which:	1,400	5,000,000	0	0	0	0		0%
- Local investors								
- Foreign investors								
2. Institutional investors, of which:	1,400	5,000,000	0	0	0	0		0%

- Local investors								
- Foreign investors								
Total		5,000,000	0	0	0	0	5,000,000	0%

### III. Result of distribution of warrants:

1. Quantity of distributed warrants: 0 warrant, accounting for 0% of the warrants to be offered.
2. Total proceeds of the sale of warrants: 0 VND
3. Total expenses: 0 VND
  - Underwriting fee: 0 VND
  - Distribution fee: 0 VND
4. Net proceeds: 0 VND.